



**Crawford House
50 Cedar Avenue
Hamilton, HM11, Bermuda**

**NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS
TO BE HELD AUGUST 1, 2018**

You are cordially invited to attend the 2018 Annual General Meeting of Shareholders (the “Annual Meeting”) of Till Capital Ltd. (“Till,” “we,” “us” or “our”) to be held at 13403 N. Government Way, Hayden, ID 83835, on Wednesday, August 1, 2018 at 10:00 a.m., local time, for the following purposes:

1. to elect the six members of Till’s Board of Directors that are named in the accompanying proxy statement for a one-year term that will expire at the 2019 Annual General Meeting of Shareholders;
2. to ratify the appointment of PricewaterhouseCoopers LLP as our independent registered public accounting firm for the calendar year 2018;
3. to approve Till’s Stock Option Plan; and
4. to transact any other business that may properly come before the Annual Meeting or any reconvened meeting following any adjournment or postponement of the Annual Meeting.

The accompanying proxy statement provides information about the matters you will be asked to consider and vote on at the Annual Meeting.

Our Board of Directors has fixed the close of business on June 6, 2018 as the record date for determining holders of record of our restricted voting shares, US\$0.001 par value per share, entitled to notice of, and to vote at, the Annual Meeting or any reconvened meeting following any adjournment or postponement of the Annual Meeting. We are pleased to take advantage of Securities and Exchange Commission rules that allow us to furnish our proxy materials on the Internet. As a result, we are mailing a notice to our shareholders instead of a printed copy of the proxy statement and our 2017 annual report. That notice provides instructions on how to access those materials on the Internet and how to obtain printed copies.

Whether you do or do not plan to attend the Annual Meeting, our Board of Directors asks that you vote as soon as possible. You may vote by proxy on the Internet, via toll-free telephone number or, if you received a proxy card by mail, you may sign, date, and mail the proxy card in the envelope provided. Your vote is important and all shareholders are encouraged to attend the Annual Meeting and vote in person or by proxy.

Thank you for your support and continued interest in Till.

By Order of the Board of Directors:

/s/ Alan S. Danson

Alan S. Danson

Chairman of the Board of Directors

June 12, 2018

**IMPORTANT NOTICE REGARDING THE AVAILABILITY OF PROXY MATERIALS FOR
THE ANNUAL MEETING TO BE HELD ON AUGUST 1, 2018
Till’s proxy statement for the Annual Meeting and its annual report to shareholders for the fiscal year ended
December 31, 2017 are available at www.tillcap.com.**