



**NEWS RELEASE**  
**NASDAQ:TIL**  
**TSX.V: TIL**  
**June 24<sup>th</sup>, 2015**  
**NR 15-08**  
[www.tillcap.com](http://www.tillcap.com)

**TILL CAPITAL NAMES SARD VERBINNEN AS INVESTOR RELATIONS FIRM**

**Hamilton, Bermuda, June 24<sup>th</sup>, 2015:** Till Capital Ltd. (NASDAQ:TIL TSX.V: TIL) (the "Company" or "Till"), a Bermuda domiciled company, is pleased to announce it has retained the services of Sard Verbinnen & Co. as the Company's Investor Relations firm.

**Sard Verbinnen & Co.**

Sard Verbinnen & Co. provides strategic communications advice and services to multinational corporations, smaller public and private companies, investment firms, professional services firms, educational and cultural institutions, and high-profile individuals. The firm, which was founded in 1992, employs 130 people in New York, Chicago, San Francisco, Los Angeles, and London.

"It was our goal, once trading on the NASDAQ, to identify and select a prestigious US based investor relations firm with a depth of expertise in the insurance industry. We selected Sard Verbinnen & Co because of its expertise in shareholder communications and the relationships they have developed within the investment community," said William M. Sheriff, Chairman & Chief Executive Officer, Till Capital Ltd. "We look forward to working with their team to establish an effective communications channel."

In consideration of the investor relations services to be provided by Sard Verbinnen, the Company has agreed to a standard time and cash fee structure starting on June 16<sup>th</sup>, 2015. Sard Verbinnen does not have any interest, directly or indirectly, in the Company or its securities, or any right or intent to acquire such an interest in connection with the provision of the services or otherwise. The services may be terminated by the Company on 30 days' notice.

Till Capital Ltd. has terminated its contract with Renmark Financial Communications Inc. ("Renmark") and thanks Renmark for services provided.

**Till Capital Ltd.**

Till Capital Ltd. is a Bermuda-domiciled company with two wholly-owned subsidiaries, Omega Insurance Holdings Inc. and Resource Re Ltd. Omega Insurance Holdings Inc. owns Omega General Insurance Company, a Canadian insurance company offering innovative and customized insurance industry solutions, including fronting and run-off services for insurers/reinsurers, within the Canadian marketplace. Omega Insurance Holdings Inc. also operates Focus Group Inc., a consulting and project

management company servicing the local and international needs of its Property Casualty Insurance clients. Resource Re Ltd. is a Bermuda-domiciled reinsurance company regulated by the Bermuda Monetary Authority with a Class 3A insurance license directed to underwrite reinsurance policies within a long term investment strategy. Through its regulated subsidiaries, the Company has been structured to produce underwriting profits as well as above average returns on assets under management.

**For additional information:**

**Till Capital Ltd.**

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**Chairman and Chief Executive Officer**

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**Cautionary Note**

*At this time, the Company has no current plans to provide earnings guidance due to the volatility of investment returns.*

*The Till Capital shares are restricted voting shares, whereby no single shareholder of Till Capital is able to exercise voting rights for more than 9.9% of the voting rights of the total issued and outstanding Till Capital shares (the “9.9% Restriction”). However, if any one shareholder of Till Capital beneficially owns, or exercises control or direction over, more than 50% of the issued and outstanding Till Capital shares, the 9.9% Restriction will cease to apply to the Till Capital shares.*

*This news release shall not constitute an offer to sell or a solicitation of an offer to buy any securities of Till Capital or any other securities, and shall not constitute an offer, solicitation or sale in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful. Trading in the securities of Till Capital should be considered speculative.*

*Neither the TSX Venture Exchange nor its Regulatory Service Provider (as that term is defined in the policies of the TSX Venture Exchange) nor the Bermuda Monetary Authority accepts responsibility for the adequacy or accuracy of this release.*

**Cautionary Statement Regarding Forward Looking Information**

*Except for statements of historical fact, this news release contains certain “forward-looking information” within the meaning of applicable securities laws. These forward-looking statements are intended to qualify for the safe harbor from liability established by the Private Securities Litigation Reform Act of 1995, and generally can be identified by phrases such as “plan”, “except”, “project”, “intend”, “believe”, “anticipate”, “estimate”, “will”, “could” and other similar words, or statements that certain events or conditions “may” occur. Such forward-looking statements are subject to risks and uncertainties that may cause actual results, performance or developments to differ materially from those contained in the statements. These and all subsequent written and oral forward-looking information are based on estimates and opinions of management on the dates they are made and are expressly qualified in their entirety by this notice. Except as required by law, Till Capital assumes no obligation to update forward-looking information should circumstances or management’s estimates or opinions change.*