



**NEWS RELEASE**  
**TSXV: TIL**  
**March 27, 2024**  
**NR 24-03**

**TILL CAPITAL PROVIDES ADDITIONAL INFORMATION ON THE  
RETURN OF CAPITAL DISTRIBUTION**

**British Columbia, Canada, March 27, 2024:** Further to its news release of March 26, 2024, Till Capital Corporation (TSXV: TIL) ("Till Capital") provides the following additional information regarding its upcoming return of capital special distribution to its shareholders.

The Corporation's shares will trade on a due-bill basis from April 2, 2024 until April 10, 2024:

Distribution per Common Share: US\$1.50

Payable Date: April 10, 2024

Record Date: April 03, 2024

Due-bill Period: April 02, 2024 to April 10, 2024 inclusively

Ex-distribution Date: April 11, 2024

Due-bill Redemption Date: April 12, 2024

**Reported by:**

**Brian P. Lupien**  
**Chief Executive Officer**  
**Till Capital Corporation**

**Till Capital Corporation**

Till Capital Corporation, through its wholly-owned U.S. subsidiary, owns 466,555 common shares of Osisko Development Corp. (TSXV: ODV). Till Capital is also a partial owner of IG Tintic LLC, a private company which owns a 1% net smelter return royalty on the East Tintic Mining District near Eureka, Utah. Till Capital Corporation is also the majority shareholder of Silver Predator Corp. (TSXV: SPD) and owns various mineral royalties.

**For additional information:**

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**Cautionary Note**

*At this time, Till Capital has no current plans to provide earnings guidance due to the volatility of investment returns.*

*The Till Capital shares are restricted voting shares, whereby no single shareholder of Till Capital is able to exercise voting rights for more than 9.9% of the voting rights of the total issued and outstanding Till Capital*

shares (the “**9.9% Restriction**”). However, if any one shareholder of Till Capital beneficially owns, or exercises control or direction over, more than 50% of the issued and outstanding Till Capital shares, the 9.9% Restriction will cease to apply to the Till Capital shares.

*This news release shall not constitute an offer to sell or a solicitation of an offer to buy any securities of Till Capital or any other securities, and shall not constitute an offer, solicitation or sale in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful. Trading in the securities of Till Capital should be considered speculative.*

#### **Cautionary Statement Regarding Forward Looking Information**

*Certain statements in this release are forward-looking statements. Forward-looking statements consist of statements that are not purely historical, including any statements regarding beliefs, plans, expectations, or intentions regarding the future. Such statements are subject to risks and uncertainties that may cause actual results, performance, or developments to differ materially from those contained in the statements. No assurance can be given that any of the events anticipated by the forward-looking statements will occur or, if they do occur, what benefits Till Capital will obtain from them. In particular, Till Capital cautions that the completion of the proposed transactions cannot be predicted with certainty, and that there can be no assurance at this time that the proposed transactions will be completed in the manner noted above or at all. These forward-looking statements reflect management's current views and are based on certain expectations, estimates, and assumptions which may prove to be incorrect. A number of risks and uncertainties could cause Till Capital's actual results to differ materially from those expressed or implied by the forward-looking statements, as well as other factors beyond Till Capital's control. Till Capital does not undertake to update any forward-looking information, except in accordance with applicable securities laws.*

**NEITHER THE TSX VENTURE EXCHANGE NOR ITS REGULATION SERVICES PROVIDER (AS THAT TERM IS DEFINED IN THE POLICIES OF THE TSX VENTURE EXCHANGE) ACCEPTS RESPONSIBILITY FOR THE ADEQUACY OR ACCURACY OF THIS RELEASE.**